

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA, WESTERN DIVISION

LARRY BROWN, Individually
and on Behalf of All Others Similarly
Situated,

Plaintiff,

v.

CHINA INTEGRATED ENERGY,
INC., et al.,

Defendants.

Case No. CV 11-02559-BRO (PLAx)

CLASS ACTION

PROOF OF CLAIM FORM AND RELEASE

Hon. Beverly Reid O’Connell
Courtroom 14

I. GENERAL INSTRUCTIONS

1. To recover as a Member of the Class based on your claim against Defendant Sherb & Co., LLP (“Sherb”) in the action entitled *Larry Brown v. China Integrated Energy, Inc.*, Case No. CV 11-02559-BRO (PLAx) (the “Action”), you must complete, sign and return this Proof of Claim and Release form (“Proof of Claim”). If you fail to file a proper a properly addressed (as set forth in paragraph 3 below) Proof of Claim, your claim may be rejected and you may be precluded from any recovery from the Net Settlement Fund created in connection with the proposed Settlement of the Action against Sherb. All capitalized terms herein have the same definitions as in the Stipulation of Settlement filed with the Court on October 7, 2014, 2014. **Your decision to file or not file a Proof of Claim against Sherb will not impact your claims against other defendants in the ongoing Action.**

2. Submission of this Proof of Claim, however, does not assure that you will share in the proceeds of the Settlement.

3. YOU MUST MAIL YOUR COMPLETED AND SIGNED PROOF OF CLAIM POSTMARKED ON OR BEFORE JUNE 15, 2015, ADDRESSED AS FOLLOWS:

China Integrated Securities Litigation Settlement
c/o Angeion Group
1801 Market Street, Suite 660
Philadelphia, PA 19103

4. If you are NOT a Member of the Settlement Class, as defined in the Notice of Pendency and Proposed Settlement of Class Action (“Notice”), DO NOT submit a Proof of Claim.

5. If you are a Member of the Settlement Class, you are bound by the terms of any judgment entered in the Action, WHETHER OR NOT YOU SUBMIT A PROOF OF CLAIM.

II. CLAIMANT IDENTIFICATION

1. If you purchased China Integrated Energy, Inc. (CBEH) common stock and held the certificate(s) in your name, you are the beneficial purchaser as well as the record holder. If, however, the certificate(s) were registered in the name of a third party, such as a brokerage firm or other nominee, you are the beneficial owner and the third party is the record holder.

2. Use Part I of this form entitled "Claimant Identification" to identify each holder of record ("nominee") if different from the beneficial owner of China Integrated (CBEH) common stock that forms the basis of this claim. **THIS CLAIM MUST BE FILED BY THE ACTUAL BENEFICIAL OWNER(S), OR A PERSON AUTHORIZED TO ACT ON BEHALF OF SUCH OWNER(S) OF THE CHINA INTEGRATED (CBEH) COMMON STOCK UPON WHICH THIS CLAIM IS BASED.**

3. All joint owners (or a Person authorized to act on the owner's behalf) must sign this claim. Executors, administrators, guardians, conservators or trustees must complete and sign this claim on behalf of Persons represented by them and evidence of their authority must accompany this claim and their titles or capacities must be stated. The Social Security (or taxpayer identification) number and telephone number of the beneficial owner may be used in verifying the claim. Failure to provide the foregoing information could delay verification of your claim or result in rejection of the claim.

III. CLAIM FORM

1. Use Part II of this form below entitled "Schedule of Transactions in China Integrated Common Stock") to supply all required details of your transaction(s) in China Integrated common stock. If you need more space or additional schedules, attach separate sheets giving all of the required information in substantially the same form. Sign and print or type your name on each additional sheet.

2. On the schedules, provide all of the requested information with respect to all of your purchases/acquisitions and sales of China Integrated securities which took place at any time from March 31, 2010 to September 12, 2011, inclusive (the "Settlement Class Period" and the PSLRA Look Back Period), and whether such transactions resulted in a profit or a loss. Failure to report all such transactions may result in the rejection of your claim.

3. List each transaction in the Settlement Class Period and the PSLRA Look Back Period separately and in chronological order, by trade date, beginning with the earliest. You must accurately provide the month, day and year of each transaction you list.

4. Broker confirmations or other documentation of your transactions in China Integrated common stock should be attached to your claim. Failure to provide this documentation could delay verification of your claim or result in rejection of your claim. You should also provide documentation as to the number of shares you held immediately prior to the Settlement Class Period and as of the close of business on the last day of the Settlement Class Period.

5. The above requests are designed to provide the minimum amount of information necessary to process the simplest claims. The Claims Administrator may request additional information as required to efficiently and reliably calculate the amount of your claim. In some cases where the Claims Administrator cannot perform the calculation accurately or at a reasonable cost to the Class with the information provided, the Claims Administrator may condition acceptance of the claim upon the production of additional information that it may, in its discretion, require to process the claim.

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA

Brown v. China Integrated Energy, Inc. et al.

Case No. 11-CV-02559-BRO (PLAx)

PROOF OF CLAIM AND RELEASE

Please Type or Print

Must Be Postmarked No Later Than June 15, 2015

PART I: CLAIMANT IDENTIFICATION

Beneficial Owner's Name (First, Middle, Last)

Joint Owner's Name (First, Middle, Last)

Filer's Name (if different than Beneficial Owner)

Filer's Capacity (e.g., Counsel, Custodian,
Third-Party Filer)

Mailing Address

City State Zip Code

Foreign Province Foreign Country

Social Security Number or Taxpayer Identification Number

Individual
OR

Corporation/Other

Area Code Telephone Number (evening) Area Code Telephone Number (day)

Check here if your preferred method of communication with the Claims Administrator is via E-mail.

Email Address

Name of Purchaser of Record (if different from Beneficial Owner listed above)

PART II: SCHEDULE OF TRANSACTIONS IN CHINA INTEGRATED (CBEH) COMMON STOCK

A) Number of shares of China Integrated common stock held as of the close of business on March 30, 2010: _____

B) PURCHASES OF CHINA INTEGRATED COMMON STOCK (March 31, 2010 through September 12, 2011, inclusive)

Trade Date Month/Day/Year	Number of Shares Purchased	Purchase Price Per Share	Total Purchase Price	Was this Pursuant to Secondary Offering on 12/28/2010 or 1/7/2011 (Y/N)
1.				
2.				
3.				
4.				

Total Shares of China Integrated common stock purchased during the Settlement Class Period:

C) SALES OF CHINA INTEGRATED COMMON STOCK (March 31, 2010 through September 12, 2011, inclusive)

Trade Date Month/Day/Year	Number of Shares Sold	Sale Price Per Share	Total Sales Price
1.			
2.			
3.			
4.			

Total Shares of China Integrated common stock sold during the Settlement Class Period:

D) Number of shares of China Integrated common stock held as of the close of business on September 12, 2011 (end of PSLRA Look Back Period): _____

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page.

YOU MUST READ AND SIGN THE RELEASE ON PAGES 5-6. FAILURE TO SIGN THE RELEASE MAY RESULT IN A DELAY IN PROCESSING OR THE REJECTION OF YOUR CLAIM.

IV. SUBMISSION TO JURISDICTION

I (We) submit this Proof of Claim and Release under the terms of the Stipulation of Settlement described in the Notice. I (We) also submit to the jurisdiction of the United States District Court for the Central District of California, with respect to my (our) claim as a Settlement Class Member (as defined in the Notice) and for purposes of enforcing the release set forth herein. I (We) further acknowledge that I am (we are) bound by and subject to the terms of any judgment that may be entered in the Action. I (We) agree to furnish additional information to the Claims Administrator or Lead Counsel to support this claim if required to do so. I (We) have not submitted any other claim covering the same purchases/acquisitions or sales of China Integrated common stock during the Settlement Class Period and know of no other Person having done so on my (our) behalf.

V. RELEASE

1. I (We) hereby acknowledge full and complete satisfaction of, and do hereby fully, finally, and forever settle, release, relinquish, and discharge all of the Released Claims against Defendant Sherb and its related parties and all of the Released Parties.

2. "Released Claims" are defined in the Stipulation of Settlement. Please refer to the Stipulation of Settlement to obtain the complete definition. More briefly stated, "Released Claims" mean all claims (including Unknown Claims as defined below), demands, rights, liabilities and causes of action of every nature and description whatsoever, known or unknown, contingent or absolute, mature or immature, discoverable or undiscoverable, whether concealed or hidden, suspected or unsuspected, which now exist, or heretofore have existed, asserted or that could have been asserted by the Plaintiffs or any Settlement Class Member, or by you, against Sherb and its Related Parties in either the Action or in any other court, tribunal or other forum, arising out of or related, directly or indirectly, to (i) the claims, allegations, transactions, facts, events, acts, disclosures, statements, representations, or omissions or failures to act alleged, set forth, referred to, involved in, or which could have been raised in the Action or any of the complaints filed or proposed to be filed therein, and (ii) the holding, ownership, purchase, acquisition, disposition, or sale of, or other transaction in China Integrated Common Stock. "Unknown Claims" means any and all claims, debts, demands, obligations, disputes, rights, issues, controversies, causes of action, suits, matters, damages, or liabilities of every kind, nature, description and character whatsoever which Plaintiffs or any Settlement Class Member does not know or suspect to exist in his, her, or its favor at or after the time he, she or it enters into this Stipulation, or at or after the release of the Released Persons (pursuant to the terms of the Stipulation) which, if known by him, her, or it, might have affected his, her, or its settlement with and release of the Released Persons, or might have affected his, her, or its decisions with respect to this Settlement. With respect to any and all Released Claims, the Settling Parties stipulate and agree that, upon the Effective Date, Plaintiffs shall expressly waive and relinquish, and each of the Settlement Class Members shall be deemed to have, and by operation of the Judgment shall have, expressly waived and relinquished, any and all provisions, rights, and benefits conferred by any law of any state or territory of the United States, or principle of common law, which is similar, comparable or equivalent to California Civil Code §1542, which provides:

A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the debtor.

SUBSTITUTE FORM W-9

Request for Taxpayer Identification Number (“TIN”) and Certification

PART I

Name: _____

Check appropriate box:

Individual/Sole Proprietor Corporation Partnership Pension Plan

IRA Trust

Other (specify) _____

Enter TIN on appropriate line. For individuals, this is your Social Security Number (“SSN”). For sole proprietors, you must show your individual name, but you may also enter your business or “doing business as” name. You may enter either your SSN or your Employer Identification Number (“EIN”). For other entities, it is your EIN.

Social Security Number (for estates, trusts, corps, etc)

OR

Employer Identification Number

NOTE: If you require instructions for Completing Substitute Form W-9, please make a written request to the Claims Administrator at: China Integrated Securities Litigation Settlement c/o Angeion Group, 1801 Market Street, Suite 660, Philadelphia, PA 19103, or visit the Claims Administrator’s website at www.ChinaIntegratedSettlement.com. Please note that your accountant should also be able to provide you with these instructions.

**PART II
CERTIFICATION**

UNDER THE PENALTY OF PERJURY, I (WE) CERTIFY THAT ALL OF THE INFORMATION PROVIDED IN THIS FORM IS TRUE, CORRECT AND COMPLETE.

I (We) certify that I am (we are) **NOT** subject to backup withholding under the provisions of Section 3406 (a)(1)(C) of the Internal Revenue Code because: (a) I am (we are) exempt from backup withholding; or (b) I (we) have not been notified by the Internal Revenue Service that I am (we are) subject to backup withholding as a result of a failure to report all interest or dividends; or (c) the Internal Revenue Service has notified me (us) that I am (we are) no longer subject to backup withholding.

NOTE: If you have been notified by the Internal Revenue Service that you **are** subject to backup withholding please cross out the word NOT in the certification above.

(Sign your name here) (Date)

(Type or print your name here)

(Joint Owner – Sign your name here) (Date)

(Joint Owner – Type of print your name here)

(Capacity of person(s) signing, *e.g.* Beneficial Purchaser, Executor or Administrator)

Reminder Checklist:

1. Please sign the above declaration.
2. Remember to attach supporting documentation and maintain a copy of all documentation submitted.
3. Do not send original stock certificates.
4. If you move, please send us your new address.
5. If you desire an acknowledgment of receipt of your claim form, please send it Certified Mail, Return Receipt Requested.

**ACCURATE CLAIMS PROCESSING TAKES A SIGNIFICANT AMOUNT OF TIME.
THANK YOU FOR YOUR PATIENCE.**