

UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK  
*In re China MediaExpress Holdings, Inc. Shareholder Litigation*  
Civil Action No. 11-CV-0804 (VM)

CAX

**PROOF OF CLAIM AND RELEASE FORM**

**GENERAL**

1. To recover as a Member of the Class based on your claims in the action entitled *In re China MediaExpress Holdings, Inc. Shareholder Litigation*, Civil Action No. 11-CV-0804 (VM) (the “Action”),<sup>1</sup> you must complete and, on page 7 hereof, sign this Proof of Claim and Release form (“Proof of Claim”). If you fail to file a properly addressed (as set forth in paragraph 3 below) Proof of Claim, your claim may be rejected and you may be precluded from any recovery from the Settlement Fund created in connection with the proposed Settlement of the litigation.
2. Submission of this Proof of Claim, however, does not assure that you will share in the proceeds of the Settlement of the litigation.
3. YOU MUST MAIL YOUR COMPLETED AND SIGNED PROOF OF CLAIM POSTMARKED ON OR BEFORE OCTOBER 2, 2015, ADDRESSED AS FOLLOWS:

*CCME Securities Litigation*  
c/o KCC Class Action Services  
P.O. Box 40008  
College Station, TX 77842-4008

4. If you are NOT a Member of the Class (as defined in the Notice of Pendency and Proposed Settlement of Class Action (“Notice”)) DO NOT submit a Proof of Claim.
5. If you are a Member of the Class and you did not timely and validly request exclusion in connection with the proposed Settlement, you are bound by the terms of any judgment entered in the Action, including the releases provided therein, WHETHER OR NOT YOU SUBMIT A PROOF OF CLAIM.

**CLAIMANT IDENTIFICATION**

6. THIS CLAIM MUST BE FILED BY THE ACTUAL BENEFICIAL PURCHASER(S), OR THE LEGAL REPRESENTATIVE OF SUCH PURCHASER(S), OF THE CCME COMMON STOCK AND/OR CALL OPTIONS, AND/OR SELLER OF PUT OPTIONS UPON WHICH THIS CLAIM IS BASED.
7. All joint purchasers must sign this claim. Executors, administrators, guardians, conservators, and trustees must complete and sign this claim on behalf of Persons represented by them and their authority must accompany this claim and their titles or capacities must be stated. Failure to provide the foregoing information could delay verification of your claim or result in rejection of the claim.

**IDENTIFICATION OF TRANSACTION(S)**

8. Use Part II of this form entitled “Schedule of Transactions” to supply all required details of your transaction(s) in CCME common stock and options. If you need more space or additional schedules, attach separate sheets giving all of the required information in substantially the same form. Sign and print or type your name on each additional sheet.
9. On the schedules, provide all of the requested information with respect to **all** of your purchases of shares of CCME common stock and/or call options and/or sale of put options which took place at any time between April 1, 2010 and March 11, 2011, inclusive, and **all** of your sales of CCME common stock and/or call options and/or sale of put options which took place at any time between April 1, 2010 and March 11, 2011, inclusive, whether such transactions resulted in a profit or a loss. You must also provide all of the requested information with respect to **all** of the shares and contracts of CCME common stock and options, respectively, you held at the beginning of trading on April 1, 2010, and at the close of trading on March 11, 2011. Failure to report all such transactions may result in the rejection of your claim.
10. List each transaction separately and in chronological order, by trade date, beginning with the earliest. You must accurately provide the month, day, and year of each transaction you list.
11. The date of covering a “short sale” is deemed to be the date of purchase of CCME common stock. The date of a “short sale” is deemed to be the date of sale of CCME common stock.
12. Copies of broker confirmations or other documentation of your transactions in CCME common stock and options should be attached to your claim. Failure to provide this documentation could delay verification of your claim or result in rejection of your claim.

<sup>1</sup> This Proof of Claim incorporates by reference the definitions in the Stipulation and Agreement of Settlement dated May 5, 2015 (“Settlement Agreement”), and all capitalized terms used, but not defined herein, shall have the same meanings as in the Settlement Agreement. The Settlement Agreement can be obtained at [www.ChinaMediaExpressSettlement.com](http://www.ChinaMediaExpressSettlement.com).

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# PROOF OF CLAIM AND RELEASE FORM



**MUST BE  
POSTMARKED  
NO LATER THAN  
OCTOBER 2, 2015**

UNITED STATES DISTRICT COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK  
*In re China MediaExpress Holdings, Inc. Shareholder Litigation*  
Civil Action No. 11-CV-0804 (VM)

**CAX**

## PART I: CLAIMANT IDENTIFICATION

### Claimant / Representative Contact Information:

The Claims Administrator will use the contact information for all correspondence relevant to this Claim (including the distribution (check), if the Claim is eligible for payment). If the contact information changes, then you **must** notify the Claims Administrator in writing at the above address.

Claimant's Name (s) (as you would like it to appear on your check, if eligible for payment):

  

Address Line 1 (Number and Street or P.O. Box):

Address Line 2 (if needed):

City:

State or Province:

Zip Code:

Last 4 digits of Social Security Number (for individuals)  
or T.I.N. (for estates, trusts, corporations, etc.):

Country Name:

Representative's Name:

Telephone Number (Work):

Telephone Number (Home):

Email:





**PART II: SCHEDULE OF TRANSACTIONS**

**CCME COMMON STOCK | CUSIP No. 169442100 | Ticker Symbol CCME**

1. Number of shares of CCME common stock ***held at the beginning of trading*** on **April 1, 2010**:   
(If none, write "zero" or "0"; if other than zero, provide supporting documentation.) NUMBER OF SHARES

2. List all ***purchases*** of CCME common stock made from **April 1, 2010 through March 11, 2011**, inclusive (must be documented):

Trade Date of Purchase (List Chronologically) MM/DD/YYYY	Number of Shares Purchased	Purchase Price Per Share	Total Purchase Price	Check Box if result of an Option Exercised/Assigned
___/___/_____	<input type="text"/>	\$ _____ . ____	\$ <input type="text"/>	<input type="checkbox"/>
___/___/_____	<input type="text"/>	\$ _____ . ____	\$ <input type="text"/>	<input type="checkbox"/>
___/___/_____	<input type="text"/>	\$ _____ . ____	\$ <input type="text"/>	<input type="checkbox"/>
___/___/_____	<input type="text"/>	\$ _____ . ____	\$ <input type="text"/>	<input type="checkbox"/>

3. List all ***sales*** of CCME common stock made from **April 1, 2010 through March 11, 2011**, inclusive (must be documented):

Trade Date of Sale (List Chronologically) MM/DD/YYYY	Number of Shares Sold	Sale Price Per Share	Total Sales Price	Check Box if result of an Option Exercised/Assigned
___/___/_____	<input type="text"/>	\$ _____ . ____	\$ <input type="text"/>	<input type="checkbox"/>
___/___/_____	<input type="text"/>	\$ _____ . ____	\$ <input type="text"/>	<input type="checkbox"/>
___/___/_____	<input type="text"/>	\$ _____ . ____	\$ <input type="text"/>	<input type="checkbox"/>
___/___/_____	<input type="text"/>	\$ _____ . ____	\$ <input type="text"/>	<input type="checkbox"/>

4. Number of shares of CCME common stock ***held at the close of trading*** on **March 11, 2011**:   
(If none, write "zero" or "0"; if other than zero, provide supporting documentation.) NUMBER OF SHARES

If you require additional spaces to list your transactions, please photo copy the page and attach it to your Claim Form and check this box .





**PART II: SCHEDULE OF TRANSACTIONS**

**CCME CALL OPTIONS**

1. Number of CCME Call Contracts held at the beginning of trading on **April 1, 2010**:  
(If none, write "zero" or "0"; if other than zero, provide supporting documentation.)

Expiration Date MM/YY	Strike price	Number of Contracts
___ / ___	\$ ___ . ___	
___ / ___	\$ ___ . ___	
___ / ___	\$ ___ . ___	

2. List all purchases of CCME Call Options made from **April 1, 2010 through March 11, 2011**, inclusive:

Date of Purchase (List Chronologically) MM/DD/YYYY	Expiration Date MM/YY	Strike Price	Number of Contracts Purchased	Purchase Price Per Contract	Insert an "E" if Exercised or an "X" if Expired
___ / ___ / _____	___ / ___	\$ ___ . ___	_____	\$ _____ . _____	<input type="checkbox"/>
___ / ___ / _____	___ / ___	\$ ___ . ___	_____	\$ _____ . _____	<input type="checkbox"/>
___ / ___ / _____	___ / ___	\$ ___ . ___	_____	\$ _____ . _____	<input type="checkbox"/>
___ / ___ / _____	___ / ___	\$ ___ . ___	_____	\$ _____ . _____	<input type="checkbox"/>

3. List all sales of CCME Call Options made between **April 1, 2010 through March 11, 2011**, inclusive:

Date of Sales (List Chronologically) MM/DD/YYYY	Expiration Date MM/YY	Strike Price	Number of Contracts Sold	Sale Price Per Contract
___ / ___ / _____	___ / ___	\$ ___ . ___	_____	\$ _____ . _____
___ / ___ / _____	___ / ___	\$ ___ . ___	_____	\$ _____ . _____
___ / ___ / _____	___ / ___	\$ ___ . ___	_____	\$ _____ . _____
___ / ___ / _____	___ / ___	\$ ___ . ___	_____	\$ _____ . _____

4. Number of CCME Call Contracts held at the close of trading on **March 11, 2011**:  
(If none, write "zero" or "0"; if other than zero, provide supporting documentation.)

Expiration Date MM/YY	Strike Price	Number of Contracts
___ / ___	\$ ___ . ___	
___ / ___	\$ ___ . ___	
___ / ___	\$ ___ . ___	





**PART II: SCHEDULE OF TRANSACTIONS**

**CCME PUT OPTIONS**

1. Number of CCME Put Contracts *written as of the beginning of trading* on **April 1, 2010**:  
(If none, write “zero” or “0”; if other than zero, provide supporting documentation.)

Expiration Date MM/YY	Strike price	Number of Contracts Written
___/___	\$___.	
___/___	\$___.	
___/___	\$___.	

2. List all *sales (writing)* of CCME Put Options made from **April 1, 2010 through March 11, 2011**, inclusive:

Date of Sale (List Chronologically) MM/DD/YYYY	Expiration Date MM/YY	Strike Price	Number of Contracts Sold	Sales Price Per Contract	Insert an “A” if Assigned or an “X” if Expired
___/___/___	___/___	\$___.	___	\$___.	
___/___/___	___/___	\$___.	___	\$___.	
___/___/___	___/___	\$___.	___	\$___.	
___/___/___	___/___	\$___.	___	\$___.	

3. List all *covering transactions (repurchases)* of Put Options made between **April 1, 2010 through March 11, 2011**, inclusive:

Date of Repurchase (List Chronologically) MM/DD/YYYY	Expiration Date MM/YY	Strike Price	Number of Contracts Repurchased	Repurchase Price Per Contract
___/___/___	___/___	\$___.	___	\$___.
___/___/___	___/___	\$___.	___	\$___.
___/___/___	___/___	\$___.	___	\$___.
___/___/___	___/___	\$___.	___	\$___.

4. Number of CCME Put Contracts *written as of the close of trading* on **March 11, 2011**:  
(If none, write “zero” or “0”; if other than zero, provide supporting documentation.)

Expiration Date MM/YY	Strike price	Number of Contracts Written
___/___	\$___.	
___/___	\$___.	
___/___	\$___.	



**PART III: SUBMISSION TO JURISDICTION OF COURT AND ACKNOWLEDGMENTS**

I (WE) SUBMIT THIS PROOF OF CLAIM UNDER THE TERMS OF THE SETTLEMENT AGREEMENT DESCRIBED IN THE NOTICE. I (WE) ALSO SUBMIT TO THE JURISDICTION OF THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK WITH RESPECT TO MY (OUR) CLAIM AS A CLASS MEMBER AND FOR PURPOSES OF ENFORCING THE RELEASE SET FORTH HEREIN. I (WE) FURTHER ACKNOWLEDGE THAT I AM (WE ARE) BOUND BY AND SUBJECT TO THE TERMS OF ANY JUDGMENT THAT MAY BE ENTERED IN THE ACTION. I (WE) AGREE TO FURNISH ADDITIONAL INFORMATION TO THE CLAIMS ADMINISTRATOR TO SUPPORT THIS CLAIM IF REQUESTED TO DO SO. I (WE) HAVE NOT SUBMITTED ANY OTHER CLAIM COVERING THE SAME PURCHASES OR SALES OF CCME COMMON STOCK AND OPTIONS AND KNOW OF NO OTHER PERSON HAVING DONE SO ON MY (OUR) BEHALF.

**PART IV: RELEASE**

1. I (WE) FULLY, FINALLY, AND FOREVER RELEASE, RELINQUISH, AND DISCHARGE ANY AND ALL RELEASED CLAIMS AGAINST EACH AND EVERY ONE OF THE DTT RELEASED PARTIES, AND SHALL FOREVER BE BARRED AND ENJOINED, WITHOUT THE NECESSITY OF ANY OF THE DTT RELEASED PARTIES POSTING A BOND, FROM COMMENCING, INSTITUTING, PROSECUTING, OR MAINTAINING ANY OF THE RELEASED CLAIMS (INCLUDING UNKNOWN CLAIMS AS DEFINED BELOW). I (WE) HEREBY FURTHER AGREE NOT TO KNOWINGLY AND VOLUNTARILY ASSIST IN ANY WAY ANY THIRD-PARTY IN COMMENCING OR PROSECUTING ANY SUIT AGAINST THE DTT RELEASED PARTIES RELATING TO ANY RELEASED CLAIM, INCLUDING ANY DERIVATIVE SUIT NOT OTHERWISE RELEASED. EXCEPT AS OTHERWISE SET FORTH HEREIN, THIS STIPULATION SHALL NOT AFFECT WHATEVER RIGHTS THE RELEASING PLAINTIFF PARTIES OR ANY OF THEM MAY HAVE TO PARTICIPATE IN OR BENEFIT FROM, WHERE APPROPRIATE, ANY RELIEF OR OTHER RECOVERY AS PART OF A SETTLEMENT OR JUDGMENT IN ANY ACTION ON BEHALF OF CLASS MEMBERS.
2. THE "DTT RELEASED PARTIES" IS DEFINED EXPANSIVELY, INCLUDING, WITHOUT LIMITATION, DTT, DELOITTE & TOUCHE FINANCIAL ADVISORY SERVICES LIMITED, DELOITTE TOUCHE TOHMATSU LIMITED, DELOITTE LLP, ALL MEMBER FIRMS OF DELOITTE TOUCHE TOHMATSU LIMITED, AND ALL OF THEIR RESPECTIVE PAST, PRESENT, AND FUTURE PARENT COMPANIES, PARTNERSHIPS, SUBSIDIARIES, AFFILIATES, DIVISIONS, EMPLOYEES, SERVANTS, MEMBERS, PARTNERS, PRINCIPALS, DIRECTORS, SHAREHOLDERS, AND OWNERS, AND ALL OF THEIR RESPECTIVE ATTORNEYS, HEIRS, EXECUTORS, ADMINISTRATORS, INSURERS, COINSURERS, REINSURERS, JOINT VENTURES, PERSONAL REPRESENTATIVES, PREDECESSORS, SUCCESSORS, TRANSFEREES, TRUSTEES, AND ASSIGNS.
3. "RELEASED CLAIM(S)" MEANS ANY AND ALL CLAIMS AND CAUSES OF ACTION OF EVERY NATURE AND DESCRIPTION (INCLUDING UNKNOWN CLAIMS AS DEFINED HEREIN), WHETHER ARISING UNDER FEDERAL, STATE, STATUTORY, REGULATORY, COMMON, FOREIGN OR OTHER LAW, THAT ARISE IN ANY WAY FROM OR RELATE TO THE ACTION OR CCME AGAINST ALL DTT RELEASED PARTIES.
4. "UNKNOWN CLAIM(S)" MEANS ANY AND ALL RELEASED CLAIMS OR RELEASED DTT CLAIMS THAT ANY CLASS REPRESENTATIVE, CLASS MEMBER, OR DTT DOES NOT KNOW OR SUSPECT TO EXIST IN ITS FAVOR AT THE TIME OF THE RELEASE OF THE RELEASED PARTIES. THE PARTIES STIPULATE AND AGREE THAT UPON THE EFFECTIVE DATE, CLASS REPRESENTATIVES SHALL EXPRESSLY, AND ANY CLASS MEMBER SHALL BE DEEMED TO HAVE, AND BY OPERATION OF THE FINAL JUDGMENT SHALL HAVE, EXPRESSLY WAIVED ANY AND ALL PROVISIONS, RIGHTS, AND BENEFITS CONFERRED BY ANY LAW OF ANY STATE OR TERRITORY OF THE UNITED STATES, OR PRINCIPLE OF COMMON LAW, WHICH IS SIMILAR, COMPARABLE, OR EQUIVALENT TO CAL CIV. CODE § 1542, WHICH PROVIDES:

A GENERAL RELEASE DOES NOT EXTEND TO CLAIMS WHICH THE CREDITOR DOES NOT KNOW OR SUSPECT TO EXIST IN HIS OR HER FAVOR AT THE TIME OF EXECUTING THE RELEASE, WHICH IF KNOWN BY HIM OR HER MUST HAVE MATERIALLY AFFECTED HIS OR HER SETTLEMENT WITH THE DEBTOR.
5. CLASS REPRESENTATIVES AND DTT ACKNOWLEDGE, AND CLASS MEMBERS BY OPERATION OF LAW SHALL BE DEEMED TO HAVE ACKNOWLEDGED, THAT THE INCLUSION OF "UNKNOWN CLAIMS" IN THE DEFINITIONS OF RELEASED CLAIMS AND RELEASED DTT CLAIMS WAS SEPARATELY BARGAINED FOR AND WAS A KEY ELEMENT OF THE SETTLEMENT.
6. THIS RELEASE SHALL BE OF NO FORCE OR EFFECT UNLESS AND UNTIL THE COURT APPROVES THE SETTLEMENT AGREEMENT AND THE SETTLEMENT AGREEMENT BECOMES EFFECTIVE ON THE EFFECTIVE DATE (AS DEFINED IN THE SETTLEMENT AGREEMENT).
7. I (WE) HEREBY WARRANT AND REPRESENT THAT I (WE) HAVE NOT ASSIGNED OR TRANSFERRED OR PURPORTED TO ASSIGN OR TRANSFER, VOLUNTARILY OR INVOLUNTARILY, ANY MATTER RELEASED PURSUANT TO THIS RELEASE OR ANY OTHER PART OR PORTION THEREOF.
8. I (WE) HEREBY WARRANT AND REPRESENT THAT I (WE) HAVE INCLUDED INFORMATION ABOUT ALL OF MY (OUR) PURCHASES AND SALES IN CCME COMMON STOCK AND OPTIONS WHICH OCCURRED BETWEEN APRIL 1, 2010 AND MARCH 11, 2011, INCLUSIVE, AS WELL AS THE NUMBER OF SHARES OF CCME COMMON STOCK AND OPEN OPTION POSITIONS HELD BY ME (US) AT THE BEGINNING OF TRADING ON APRIL 1, 2010 AND AT THE CLOSE OF TRADING ON MARCH 11, 2011.
9. I (WE) HEREBY WARRANT AND REPRESENT THAT I AM (WE ARE) NOT EXCLUDED FROM THE CLASS AS DEFINED HEREIN AND IN THE NOTICE.
10. I (WE) CERTIFY THAT I AM (WE ARE) NOT SUBJECT TO BACKUP WITHHOLDING UNDER THE PROVISIONS OF SECTION 3406(A)(1)(C) OF THE INTERNAL REVENUE CODE.

NOTE: IF YOU HAVE BEEN NOTIFIED BY THE INTERNAL REVENUE SERVICE THAT YOU ARE SUBJECT TO BACKUP WITHHOLDING, PLEASE STRIKE OUT THE LANGUAGE THAT YOU ARE NOT SUBJECT TO BACKUP WITHHOLDING IN THE CERTIFICATION ABOVE.



**I (WE) DECLARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE UNITED STATES OF AMERICA THAT THE FOREGOING INFORMATION SUPPLIED BY THE UNDERSIGNED IS TRUE AND CORRECT.**

Executed this \_\_\_\_\_ day of \_\_\_\_\_, in \_\_\_\_\_, \_\_\_\_\_  
 (Month/Year) (City) (State/Country)

Signature of Claimant

Signature of Joint Claimant, if any

Print Name of Claimant

Print Name of Joint Claimant, if any

Date (mm/dd/yyyy)

Date (mm/dd/yyyy)

***If Claimant is other than an individual, or is not the person completing this form, the following also must be provided:***

Signature of Person Completing Form

Date

Print Name of Person Completing Form

Capacity of Person(s) Signing, (e.g., Beneficial Purchaser, Executor or Administrator)

**REMINDER CHECKLIST**

- 1. Please be sure to sign Part IV of this Proof of Claim and Release form.
- 2. Remember to attach supporting documentation.
- 3. **DO NOT SEND ORIGINALS OF ANY SUPPORTING DOCUMENTS.**
- 4. Keep a copy of your claim form for your records.
- 5. If you move, please send your new address to the Claims Administrator at the address below:

*CCME Securities Litigation*  
 c/o KCC Class Action Services  
 P.O. Box 40008  
 College Station, TX 77842-4008

- 6. If this claim is being made on behalf of joint claimants, both must sign.
- 7. The Claims Administrator will acknowledge receipt of your Proof of Claim Form by mail, within 60 days. If you do not receive an acknowledgment postcard within 60 days, please call the Claims Administrator toll free at 1-866-985-7592.

**Do not use highlighter on the Proof of Claim and Release form or supporting documentation.**

**This Proof of Claim Form must be submitted by October 2, 2015.**

